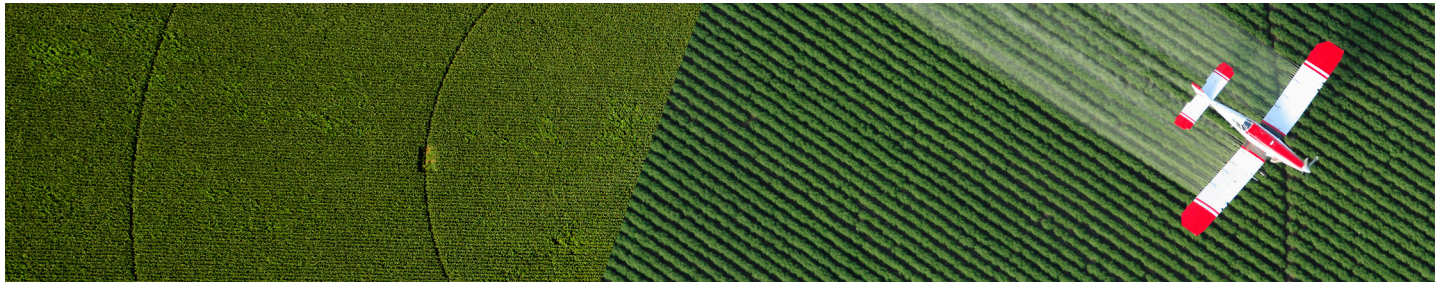


6th Annual

# EU Biofuels Seminar

Strategies to sustain growth pre and post 2020

April 26, 2017 | Grand Hotel Kempinski | Geneva, Switzerland



At a time of increased market uncertainty, this focused event returns for its 6th edition to debate the very latest issues impacting the European biofuels industry. To do so, it will provide a comprehensive overview of the European and global biofuels and feedstock markets, particularly in relation to discussing strategies to sustain growth pre and post 2020.

Armed with a great speaker faculty and networking opportunities, this event will provide you with the perfect platform to debate the very latest developments, market challenges and assess new business opportunities.

## Why Attend?

- **Big picture: Macroeconomics and oil fundamentals**  
Analyzing the impacts on the European biofuels business case along with Brexit and the US presidential election
- **Policy developments, challenges and new opportunities** – Update on progress made on 2020 targets, clarifying the post 2020 environment and impact of electric vehicles on biofuels
- **Biofuels feedstock under the microscope** – Examining the advanced biofuels capable of large-scale production
- **Innovations in biofuels technology** – Exploring development of bio-energy with carbon capture and storage technology
- **Latest developments in markets and trading** – Examining the supply and demand balance worldwide, and changes in trade flows and export potentials
- **Best practices from abroad** – Latest developments, challenges and lessons to learn from Latin and North America, Asia and Africa
- **Extended panel sessions** – There is now more time to have your say and question our panels of experts
- **More networking opportunities** – Including a post conference drinks reception with attendees of our Inaugural Platts European Grains Seminar



**Emmanuel Desplechin**  
Secretary-General,  
European Renewable  
Ethanol Association  
(ePure)



**Aaron Berry**  
Head of Biofuel  
Strategy,  
Department for  
Transport, UK



**Kevin McGeeny**  
CEO,  
Starsupply



**Robert Boyd**  
Manager,  
Environment –  
Alternative Fuels,  
IATA



**Greg Archer**  
Clean Vehicles  
Manager,  
Transport &  
Environment



**George Hayes**  
Global Trade  
Coordinator  
CHS

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**Agriculture**

**Wednesday, April 26th, 2017**

**08.00 Networking Breakfast – Sponsored by:**



**Port of Amsterdam**

**08.50 Chairman’s welcoming remarks**

**Tim Worledge**, Global Associate Editorial Director, Agriculture, **S&P Global Platts**

**Session 1: Big picture – Macroeconomics and oil fundamentals, what does it mean for biofuels?**

**08:55 Global macroeconomics and oil fundamentals – Analyzing impacts on the European biofuels business case**

- Latest on the oil price and its implications
- What impact will Brexit and the US presidential election have on the global biofuels industry?

**Jean-Michel Six**, Managing Director and Chief European Economist, **S&P Global Ratings**

**Session 2: Policy leader perspectives: What do EU proposals mean for biofuels?**

**Update on the RED: Clarifying the post 2020 environment for biofuels**

- Reviewing legislative proposals revising the EU’s 2009 renewables directive – potential pan European legislation, country and advanced fuel mandates, and how will ‘advanced’ be defined?
- Phasing out food based biofuels – analyzing potential legal and political challenges, and examining the public perception debate
- Evaluating the findings of the Globiom Study into ILUC – is it becoming less of a problem?
- Assessing changes to sustainability certification schemes following amendments to the RED and FQD
- How can the industry impact the directive over the coming 2 years?

**09:20 The European Commission perspective**

**Ruta Baltause**, Policy Officer, **European Commission**

**09:40 The first generation perspective**

**Emmanuel Desplechin**, Secretary-General, **European Renewable Ethanol Association (ePure)**

**10:00 The second generation perspective**

**Angel Alberdi**, Secretary-General, **European Waste-to-Advanced-Biofuels Association**

**10:20 The oil major perspective**

**Gabriele Walli**, Feedstock & Biofuel Supply, **OMV Refining & Marketing**

**10:40 The UK government perspective**

**Aaron Berry**, Head of Biofuel Strategy, Department for Transport, **Department for Transport, UK**

**11:00 Networking and Refreshment** – Available to sponsor

**11:30 The broker perspective**

**Kevin McGeeny**, CEO, **Starsupply**

**11:50 The certification system perspective**

**Dr. Norbert Schmitz**, Managing Director, **ISCC System**

**12:10 Policy Panel:** Presenters from proceeding session will take questions from the chair

**12:45 Analyzing the impact of electric vehicles on liquid fuels and biofuels moving forwards**

- To what extent is it offering an immediate solution?
- Understanding the car manufacturer position
- Impact of dieselgate on the biodiesel market

**Greg Archer**, Clean Vehicles Manager, **Transport & Environment**

**13:05 Networking Lunch** – Available to sponsor

**Session 3: Biofuels feedstock markets under the microscope**

**14:15 Feedstock Panel:** Examining the advanced biofuels capable of large-scale production

- Investigating how the second generation industry faces logistical and cost hurdles in obtaining large volumes of suitable feedstock
- What domestic advanced feedstocks will be favored in future?
- Exploring the potential of cellulosic ethanol versus gasoline
- To what extent is algae-to-fuel losing out to high-value chemicals?
- Innovations in turning industrial and landfill waste gases into biofuels - but is there enough waste?
- Exploring the commercial viability and barriers of other feedstocks for biofuels production such as renewable jet fuel to be produced at scale

**Per Sune Koustrup**, Co-Founder, **Nordic Green**

**Carl Wolf**, Vice President, Europe, **LanzaTech**  
**Robert Boyd**, Manager, Environment – Alternative Fuels, **International Air Transport Association (IATA)**

**Alysia Tofflemire**, **Boeing**

**Moderated by:**

**Aaron Berry**, Head of Biofuel Strategy, **Department for Transport, UK**

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#### Session 4: Innovations in biofuels technology

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**15:05 Exploring development of bio-energy with carbon capture and storage (BECCS) technology**  
**Samantha McCulloch**, Energy Analyst, Carbon Capture and Storage, **International Energy Agency**

**15:25 Networking and Refreshment** – Available to sponsor

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#### Session 5: Latest developments in markets, trading and pricing

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**15:55 Pricing outlook, overview and performance of the key benchmarks**

**Tim Worledge**, Global Associate Editorial Director, Agriculture, **S&P Global Platts**

**16:15 Markets & Trading Panel: Examining the supply and demand balance worldwide, and changes in trade flows and export potentials**

- How are imports factored into the supply equation in Europe?
- Examining the trading and transaction system elements of the RED recommendations
- Are imported biofuels regulated and managed to the same high degree of sustainability criteria that govern biofuels produced in Europe?
- Latest on anti-dumping duties cases by region
- Assessing ethanol versus biodiesel margins
- Examples of biofuels hedging best practices

**Timo Huhtisaari**, Sustainability and Biofuels Expert, **North European Oil Trade**

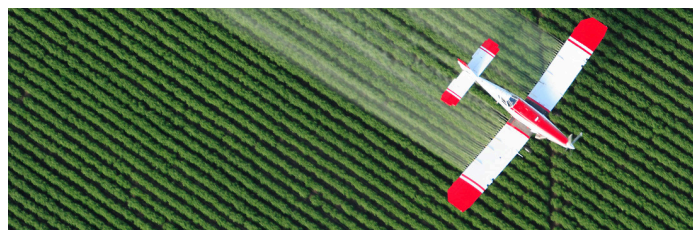
**Michael Fiedler-Panajotopoulos**, Director Government Affairs, **REG Europe**

**Ohene Akoto**, Director, **Jatropha Africa**

**Csaba Zsótér**, Product and Renewables Trading Manager, **MOL**

**Moderated by:**

**Tim Worledge**, Global Associate Editorial Director, Agriculture, **S&P Global Platts**




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#### Session 6: Best practices from abroad

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**17:05 International Panel: Latest developments, challenges, opportunities and lessons to learn from Latin and North America, Asia and Africa**

- Examining slowing ethanol demand in Brazil and Argentina, their opportunities in other markets, and the current pricing and regulatory environment
- Latest on tax incentives to boost advanced biofuels in the US and general state of play for the market alongside Mexico
- Dissecting China's and India's policies, market and trade dynamics

**Patrick Gruber**, CEO, **Gevo**

**Ohene Akoto**, Director, **Jatropha Africa**

**Geraldine Kutas**, Head of International Affairs, **The Brazilian Sugarcane Industry Association (UNICA)**

**Alfredo Langesfeld**, Managing Director, **GEA Biodiesel**

**Moderated by:**

**Tim Worledge**, Global Associate Editorial Director, Agriculture, **S&P Global Platts**

**17:45 Chairman's concluding remarks and close of conference**

**Tim Worledge**, Global Associate Editorial Director, Agriculture, **S&P Global Platts**

**17:50 Networking and Refreshment** – Available to sponsor

Join us immediately after the conference for drinks, canapes and networking with our EU Grains Seminar attendees

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**Subscriber Rate**

**Group Rate – Register 3 delegates for the price of 2**

### Standard Rate

**\$1,299 + VAT**

**\$1,099 + VAT**

\*Discount rates are also available for academic and non-profit organizations. These rates are not available online, to find out more or to apply please email [conf\\_registrations@spglobal.com](mailto:conf_registrations@spglobal.com) or call +44 (0) 207 176 6300. The conference registration fee is payable in advance and includes documentation, breakfasts, luncheon(s) and refreshments. Discount offers cannot be combined unless otherwise stated by Platts.

Swiss VAT charged at 8%. VAT registration number: CHE 157 791 581 MWST.

### How to book

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### TERMS & CONDITIONS

To view full terms and conditions please visit <http://plts.co/iIYb306QZo9>



### Venue

Grand Hotel Kempinski  
Quai du Mont-Blanc 19  
1201 Genève  
Switzerland  
+ 41 (22) 908 90 81  
[www.kempinski.com/geneva-hotel](http://www.kempinski.com/geneva-hotel)

### Discount accommodations

A limited number of rooms have been reserved for Platts EU Biofuels Seminar participants at the Grand Hotel Kempinski at the following preferential rates. The discounted rates are for the nights of April 25-26 only. These rates will be honoured until the group block is sold-out and are subject to availability.

### Room rates

Single/Double: 340/380 CHF + VAT

The above mentioned rates are quoted in Swiss Francs (CHF) per room, per night, including VAT at 3.8%, service and are non-commissionable. The city tax is at CHF 4.75 per person, per night. Any increases in government tax/VAT will be passed on the Customer directly.

To book your accommodation, please use the following link: <http://plts.co/lu7m3089nbB>, contact the hotel directly on +41-22-908-9081 or email: [reservations.grandhoteltgeneva@kempinski.com](mailto:reservations.grandhoteltgeneva@kempinski.com) and quote "S&P Global Platts" when making your booking to receive the discounted rates.

## Maximize your networking opportunities

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